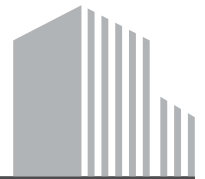


PACE Equity Funds Redevelopment of a Distribution Center into High Tech Industrial Plant



LactaLogics Life Sciences | Port St. Lucie, FL

\$9.1 MILLION



STATE-OF-THE-ART BREAST MILK PROCESSING PLANT SAVES SIGNIFICANT CARBON EMISSIONS

The LactaLogics Headquarters in Port St. Lucie, Florida, is a 60,000 square foot high tech industrial facility and office building. Built in 2002, the property was previously used as a distribution center and medical warehouse before being acquired by LactaLogics. The facility is being renovated into a state-of-the-art breast milk processing facility that will allow the firm to increase its core business of processing donor breast milk for distribution across the country.

PACE Equity joined the project as a gap financing measure to complete the capital stack. Our capital helped make the project come to life, with the installation of several efficient processing systems within the plant, as well as building improvements such as roof insulation, energy efficient lighting, state-of-the-art HVAC systems, and more. These measures resulted in an extraordinary reduction of 66,720 metric tons of carbon dioxide produced over the equipment's life.

Our low-cost, non-recourse, long-term financing can be used by commercial developers to cover costs that impact energy and water spending, as well as renewable energy improvements. Invest in your business with PACE Equity providing the capital for your building costs and efficient business equipment. PACE Equity financing boosts project IRR when it replaces higher cost mezzanine and equity capital.

 THIS PROJECT SAVED 66,720 METRIC TONS CO₂ EQUAL TO ANNUAL EMISSIONS FROM 15,879 



”

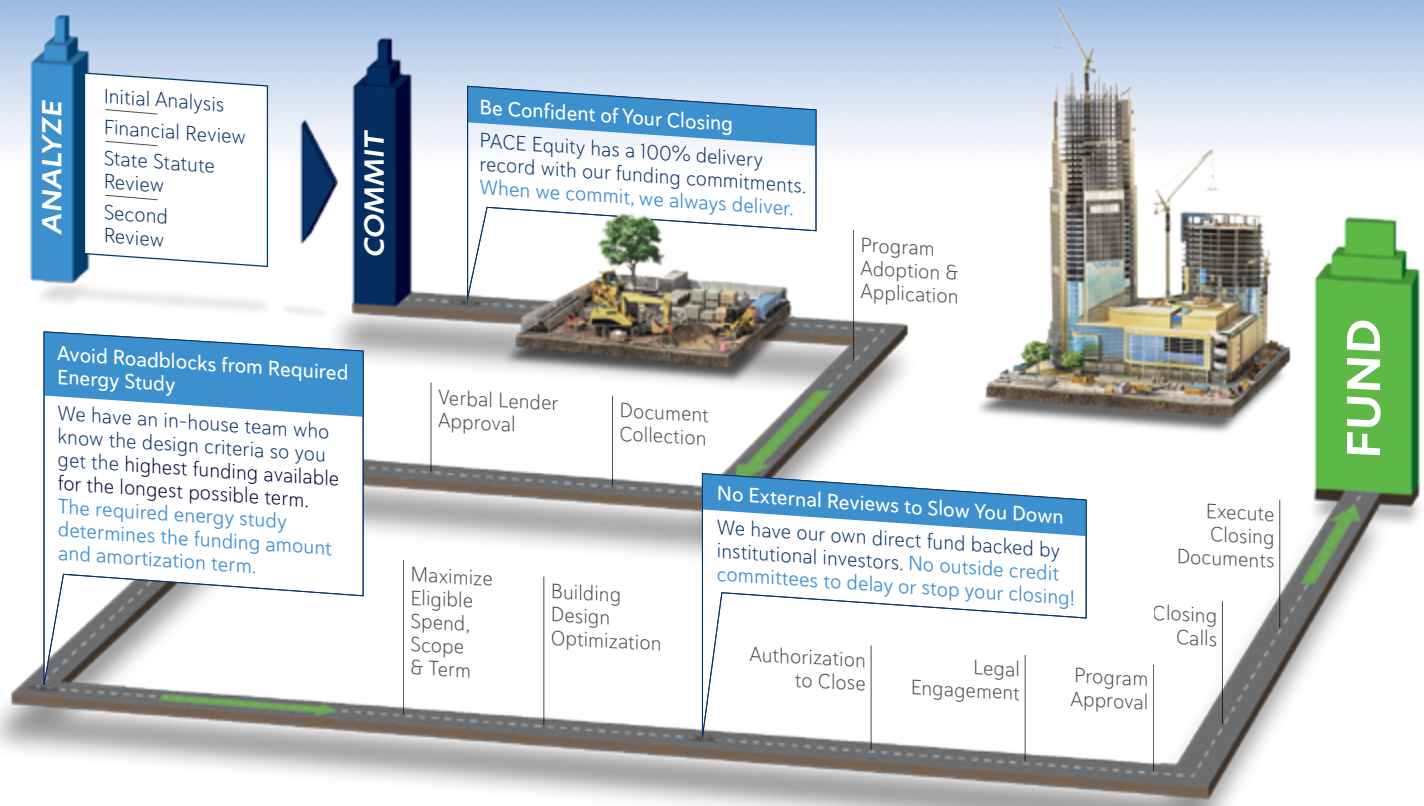
PACE Equity consistently delivers a strong customer satisfaction rating at 4.95 / 5.0.

\$91.7 M
CAPITAL STACK

EQUITY	46%	\$42.6 M
CONSTRUCTION LOAN	44%	\$40 M
PACE EQUITY	10%	\$9.1 M

THERE ARE 87 STEPS NEEDED TO EXECUTE PACE FINANCING. Don't worry, we do all 87.

End-to-End
Project
Management



WHAT IS PACE EQUITY?

PACE legislation allows for a new funding vehicle in your capital stack. Your construction budget can use our funding for quantifiable utility, water, renewable or seismic (select states) efficiencies. The repayment of the capital is made through a long-term special tax assessment on the property. PACE Equity is available in 25 states and growing.

LOWER COSTS FOR LOWER CARBON

Substantial rate reduction when you meet our CIRRUS Low Carbon design specification.

AWARD
WINNING!



FUNDING FOR A VARIETY OF ASSET CLASSES



WE FUNDED IT FIRST. We figured out first how to use our capital for new construction plus NMTC/OZ/TIF. We'll help you solve your financing challenge.

UPFRONT FUNDING COMMITMENT with certainty of funding and a 100% delivery record.

★★★★★ NEAR PERFECT CUSTOMER SATISFACTION (4.95 OUT OF 5 STARS)