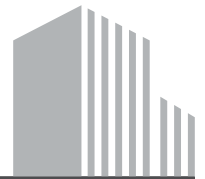


Consistent Project Team Delivers Consistent Success



Rockside Woods | Independence, OH

\$10.5 MILLION

WELTY
DEVELOPMENT





PACE EQUITY FUNDING MEANS LESS EQUITY REQUIRED

PACE Equity funded 22% of a beautiful new Class A office building that will house the corporate headquarters for CBIZ (NYSE:CBZ), the leading provider of financial, insurance and advisory services to businesses throughout the United States. Situated just 10 minutes south of Cleveland in a vibrant office district, this property is the first new office building constructed in the community in more than 20 years. The 131,489 square foot space will offer flexible workspace options as CBIZ modernizes its headquarters to meet the evolving needs of its clients and workforce.

PACE Equity has worked with the project team that delivered the capital stack on several projects, consistently delivering the partnership and process that helped move the funding solution to a successful conclusion.

We differentiate ourselves by making the C-PACE experience straightforward and simple. In fact, our unique *Fast Track™ Funding* process means we act as an extension of your team, saving you time and effort.

 THIS PROJECT SAVED 1,224 METRIC TONS CO₂ EQUAL TO ANNUAL EMISSIONS FROM 967 

”

PACE Equity knew this deal was happening at the right place and at the right time, believing in our plan and giving us the tools to bring it to reality.

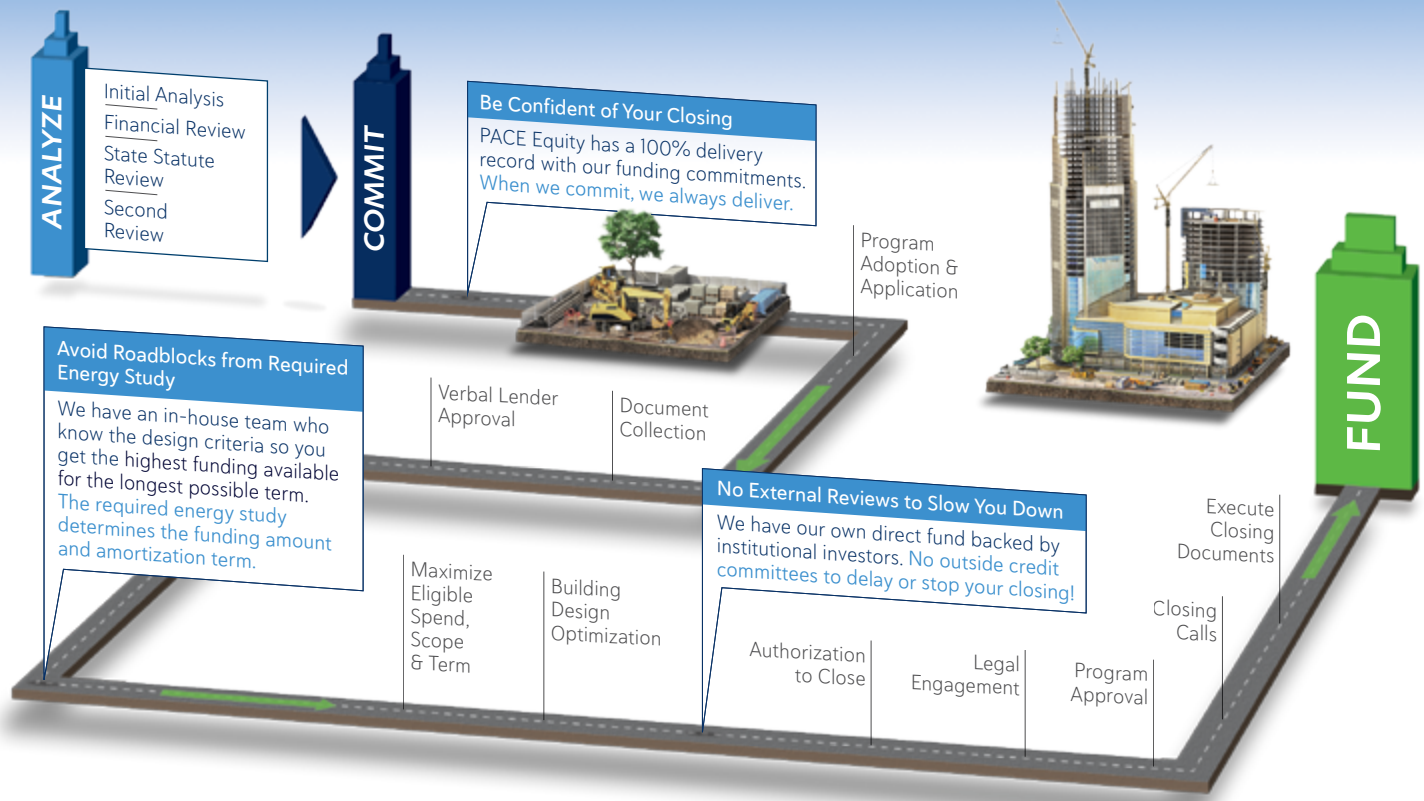
Tom Charek, President
Welty Development

\$47.8 M
CAPITAL STACK

CONSTRUCTION LOAN	65%		\$31.0 M
EQUITY	13%		\$6.3 M
PACE EQUITY	22%		\$10.5 M

THERE ARE 87 STEPS NEEDED TO EXECUTE PACE FINANCING. Don't worry, we do all 87.

Fast Track™ Funding Process with End-to-End Execution



WHAT IS PACE EQUITY?

PACE legislation allows for a new funding vehicle in your capital stack. Your construction budget can use our funding for quantifiable utility, water, renewable or seismic (select states) efficiencies. The repayment of the capital is made through a long-term special tax assessment on the property. PACE Equity is available in 25 states and growing.

LOWER COSTS FOR LOWER CARBON

Substantial rate reduction when you meet our CIRRUS Low Carbon design specification.



FUNDING FOR A VARIETY OF ASSET CLASSES



WE FUNDED IT FIRST. We figured out first how to use our capital for new construction plus NMTC/OZ/TIF. We'll help you solve your financing challenge.

UPFRONT FUNDING COMMITMENT with certainty of funding and a 100% delivery record.

★★★★★ NEAR PERFECT CUSTOMER SATISFACTION (4.95 OUT OF 5 STARS)